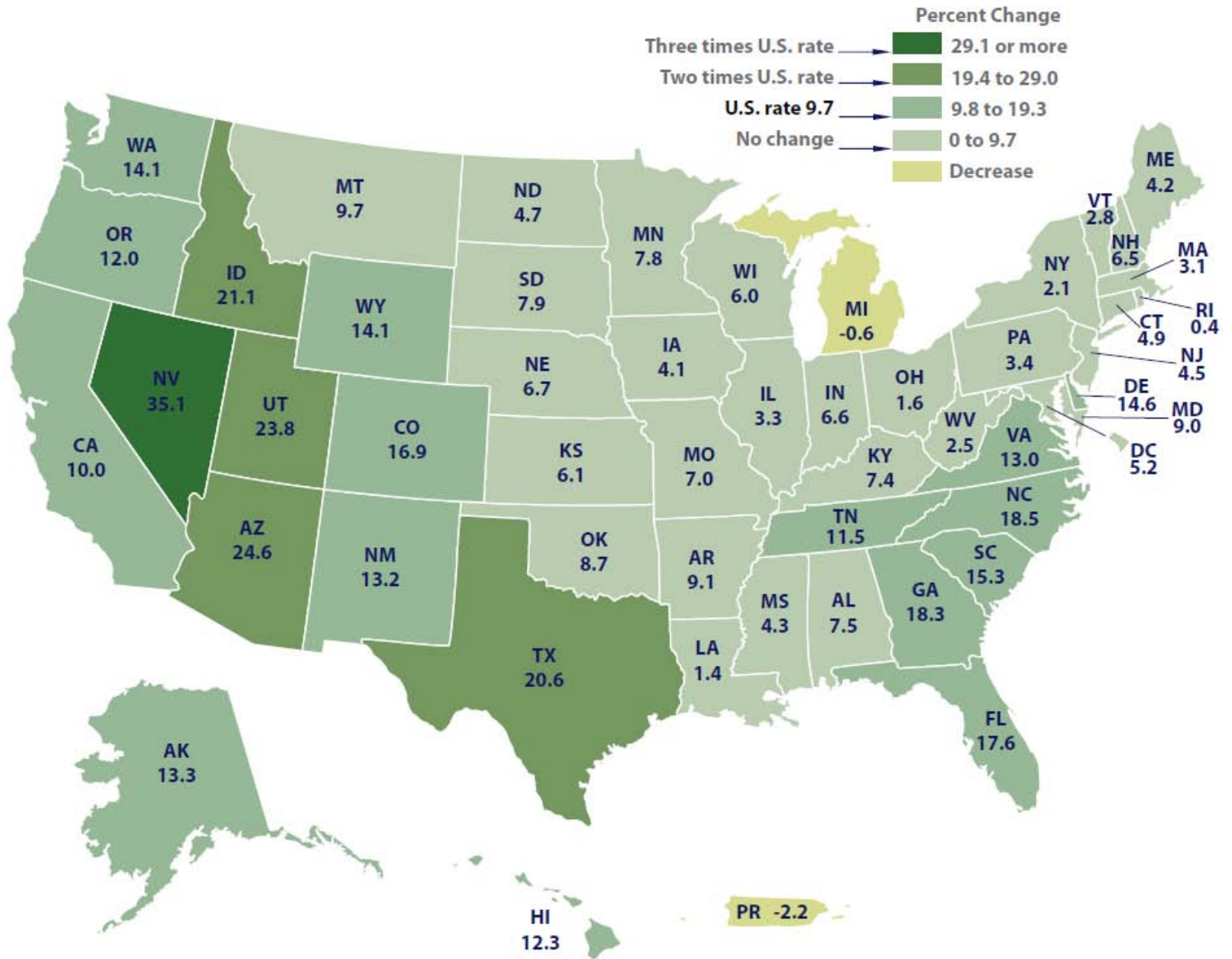


To: Roundtable Participants
From: Allison Hawkins and Carol Perry
Subject: Data on the South
Date: September 2, 2012

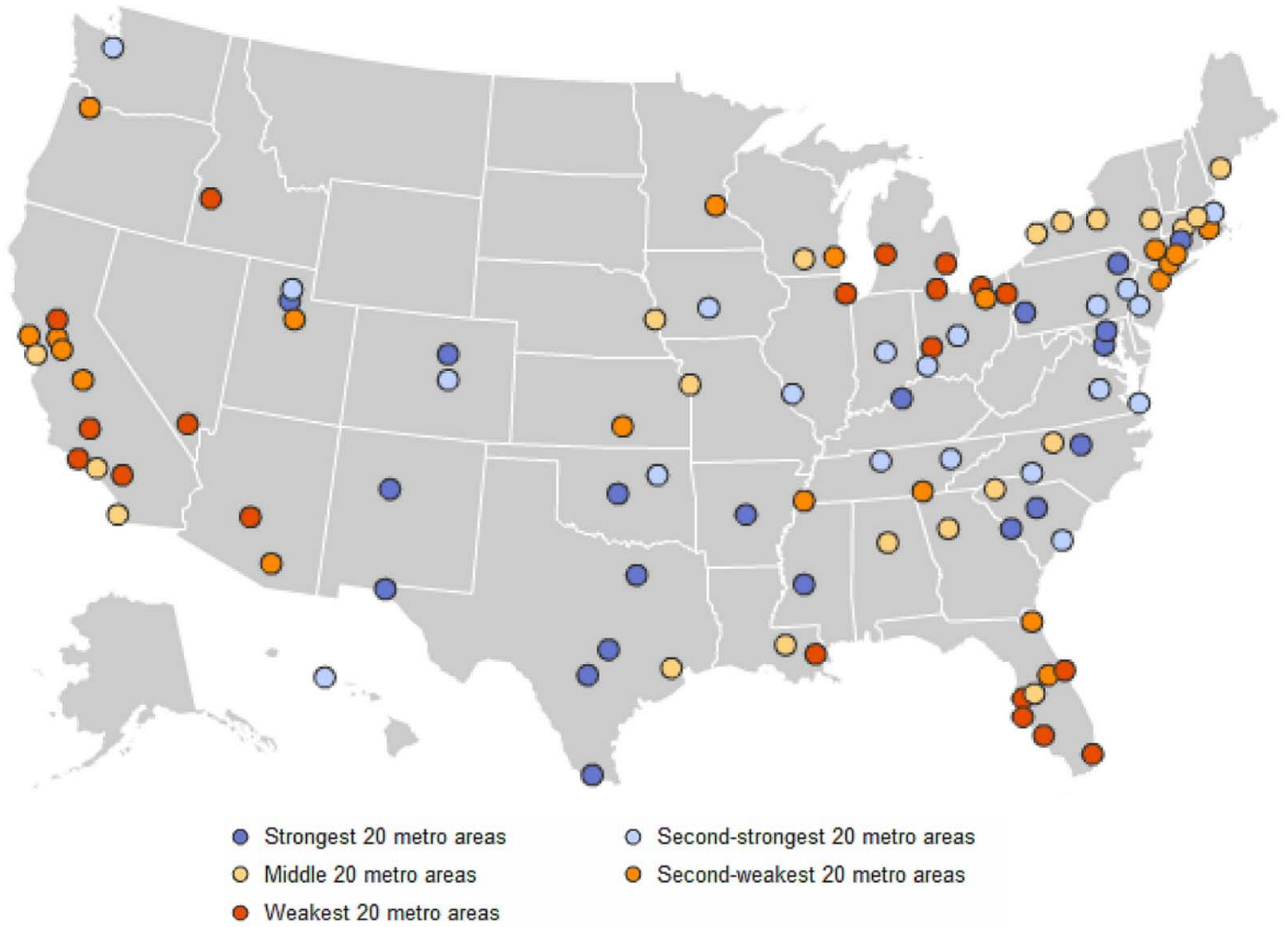
In this packet you will find a variety of charts, graphs, and maps that will serve to illustrate further the economic, social, and demographic trends in the South discussed at the Roundtable compiled by Allison Hawkins and Carol Perry. We hope these will help you to paint a clearer picture of the current conditions in the South and what this will mean for the 2012 presidential race. Thank you again for participating in the Roundtable.

Percent Change in Resident Population: 2000 to 2010



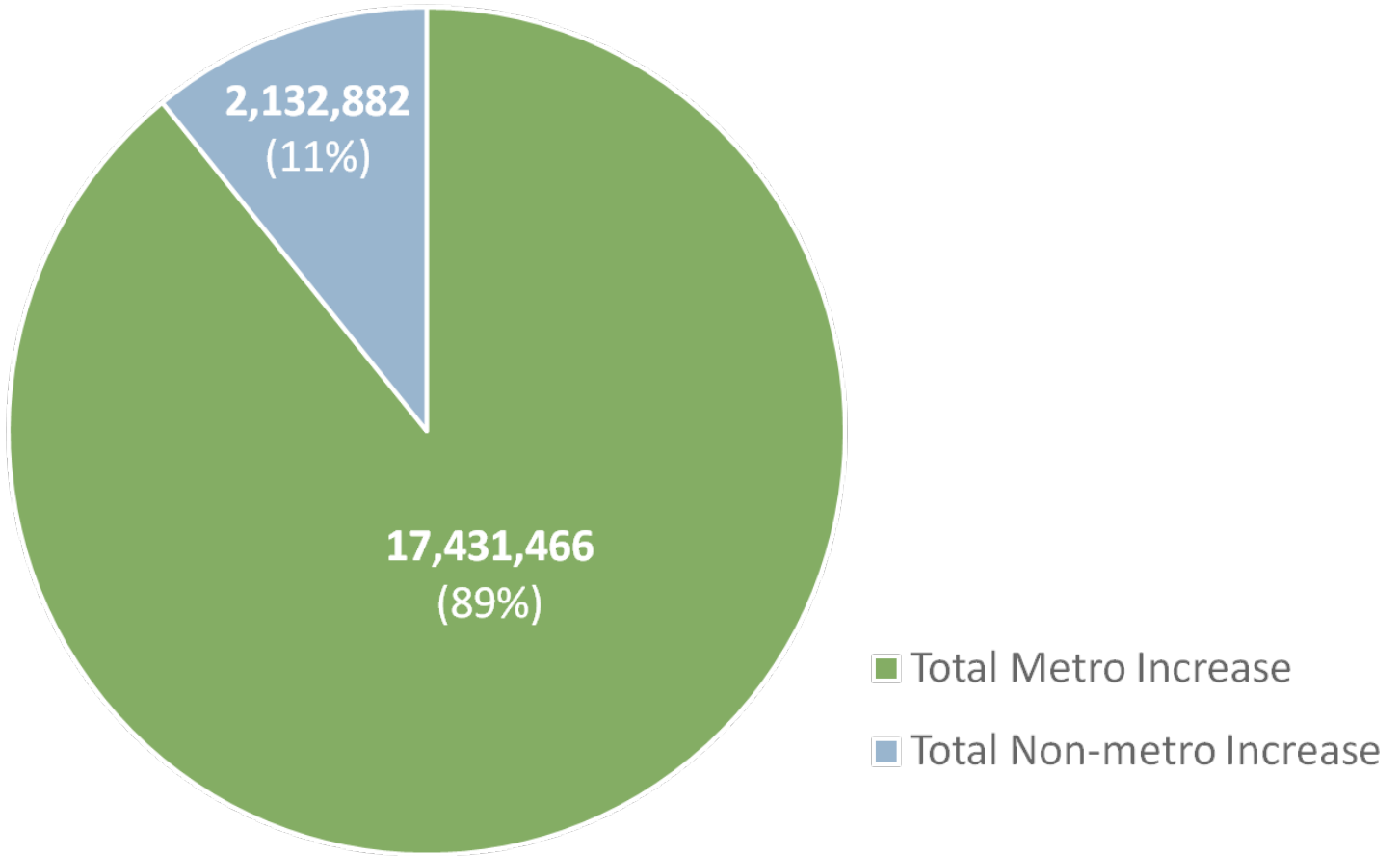
Source: US Census Bureau

Overall Performance: Recession and Recovery



Source: Brookings Metropolitan Policy Program

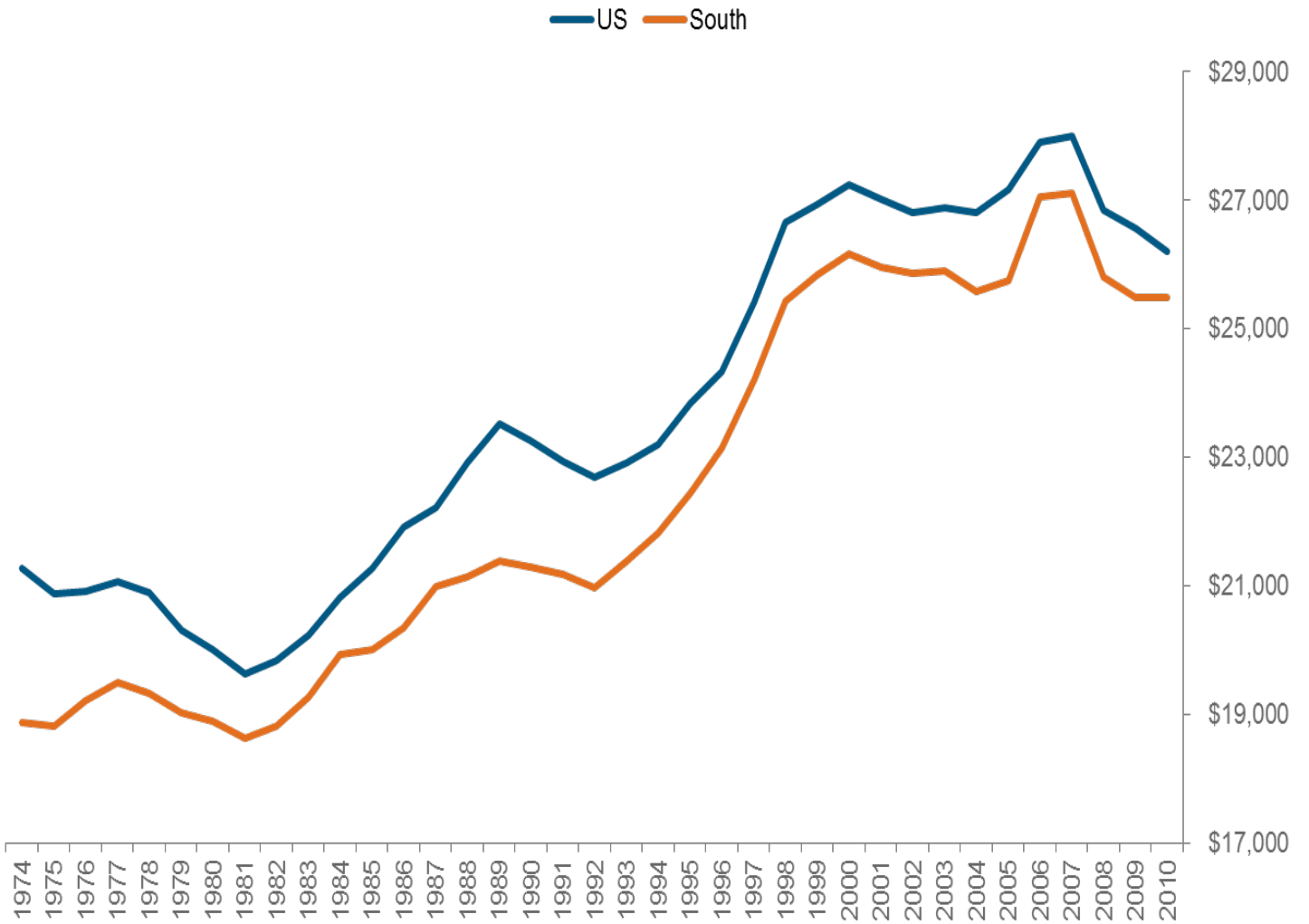
Metros Advance, Rural Grows Slowly
Increase in Jobs in the South, 1987-2008



Source: Bureau of Economic Analysis, compiled by MDC

Median Income

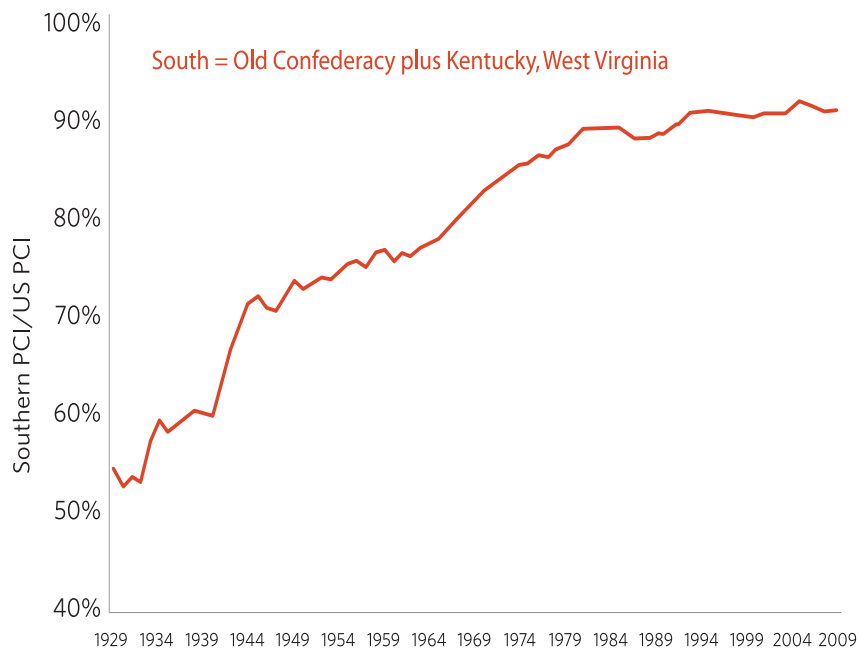
The South and US: 1990 to 2010



Source: US Census Bureau, compiled by MDC
Note: In 2010 inflation-adjusted dollars

Per Capita Income in the South

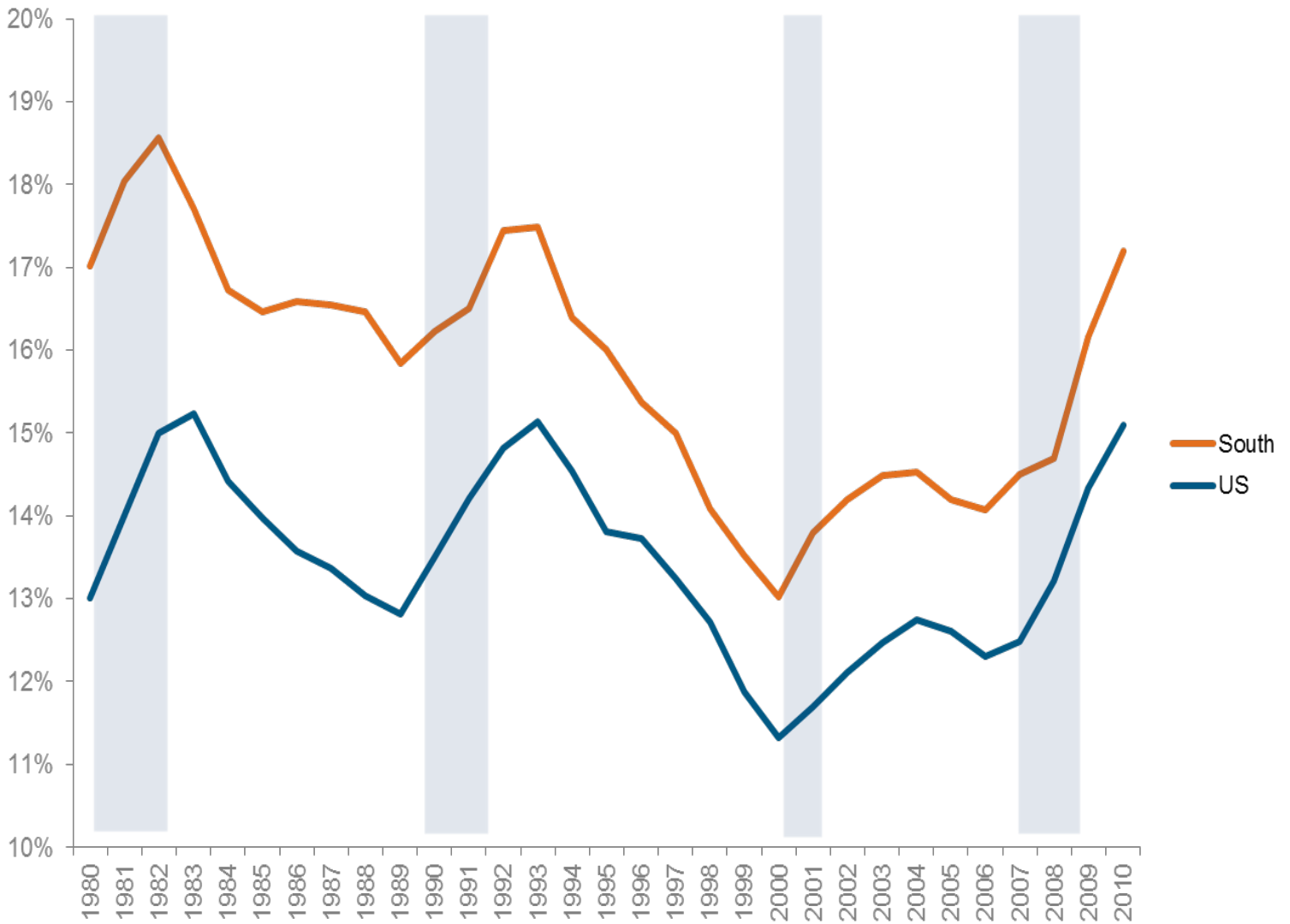
PER CAPITA INCOME RELATIVES, 1929–2009: SOUTH AS PERCENT OF UNITED STATES



Source: Bureau of Economic Analysis, 1929–2009

Compiled by Peter Coclanis

Share of Persons Below the Poverty Level South and United States: 1980 to 2010



Source: Current Population Survey, compiled by MDC

Aging Anglos

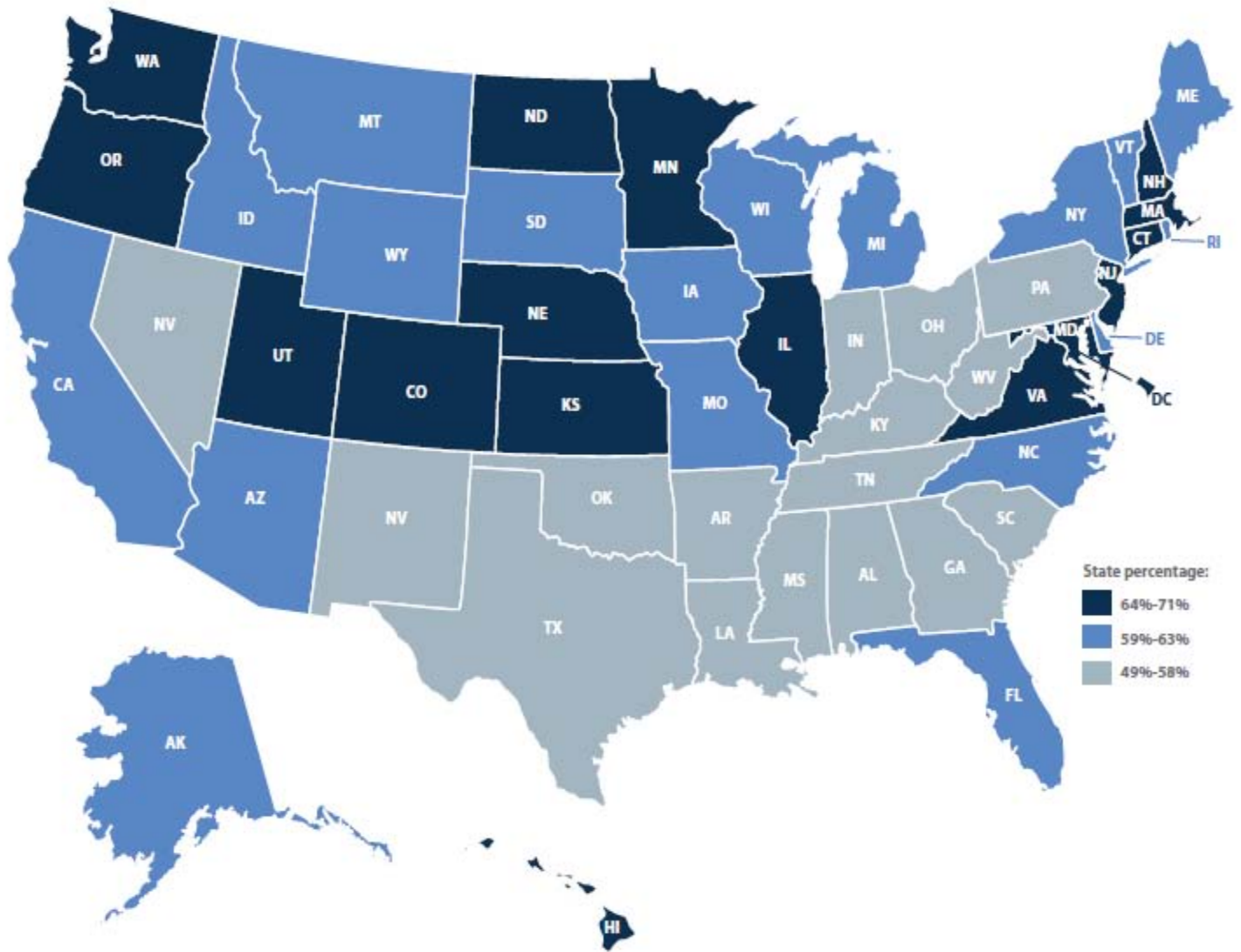
Median Age of State Population by Race and Ethnic Group, 2008

| State | Total | White Alone, Not Hispanic | Black or African American | Hispanic |
|----------------|-------|------------------------------|------------------------------|----------|
| Alabama | 37.5 | 40.6 | 31.5 | 24.9 |
| Arkansas | 37.2 | 40.4 | 29.5 | 24.6 |
| Florida | 40.2 | 45.9 | 30.2 | 33.7 |
| Georgia | 34.9 | 38.9 | 31.0 | 26.4 |
| Kentucky | 37.7 | 39.0 | 30.6 | 25.8 |
| Louisiana | 35.6 | 39.2 | 29.8 | 29.6 |
| Mississippi | 35.3 | 39.7 | 29.6 | 26.9 |
| North Carolina | 36.9 | 40.3 | 32.8 | 25.3 |
| South Carolina | 37.6 | 40.9 | 32.6 | 25.9 |
| Tennessee | 37.7 | 40.2 | 30.7 | 25.5 |
| Texas | 33.2 | 40.1 | 30.6 | 27.3 |
| Virginia | 37.1 | 40.1 | 33.0 | 27.8 |
| West Virginia | 40.6 | 41.3 | 31.5 | 28.7 |
| United States | 36.8 | 41.1 | 31.4 | 27.7 |

Source: MDC tabulation of data from the Population Division, U.S. Census Bureau

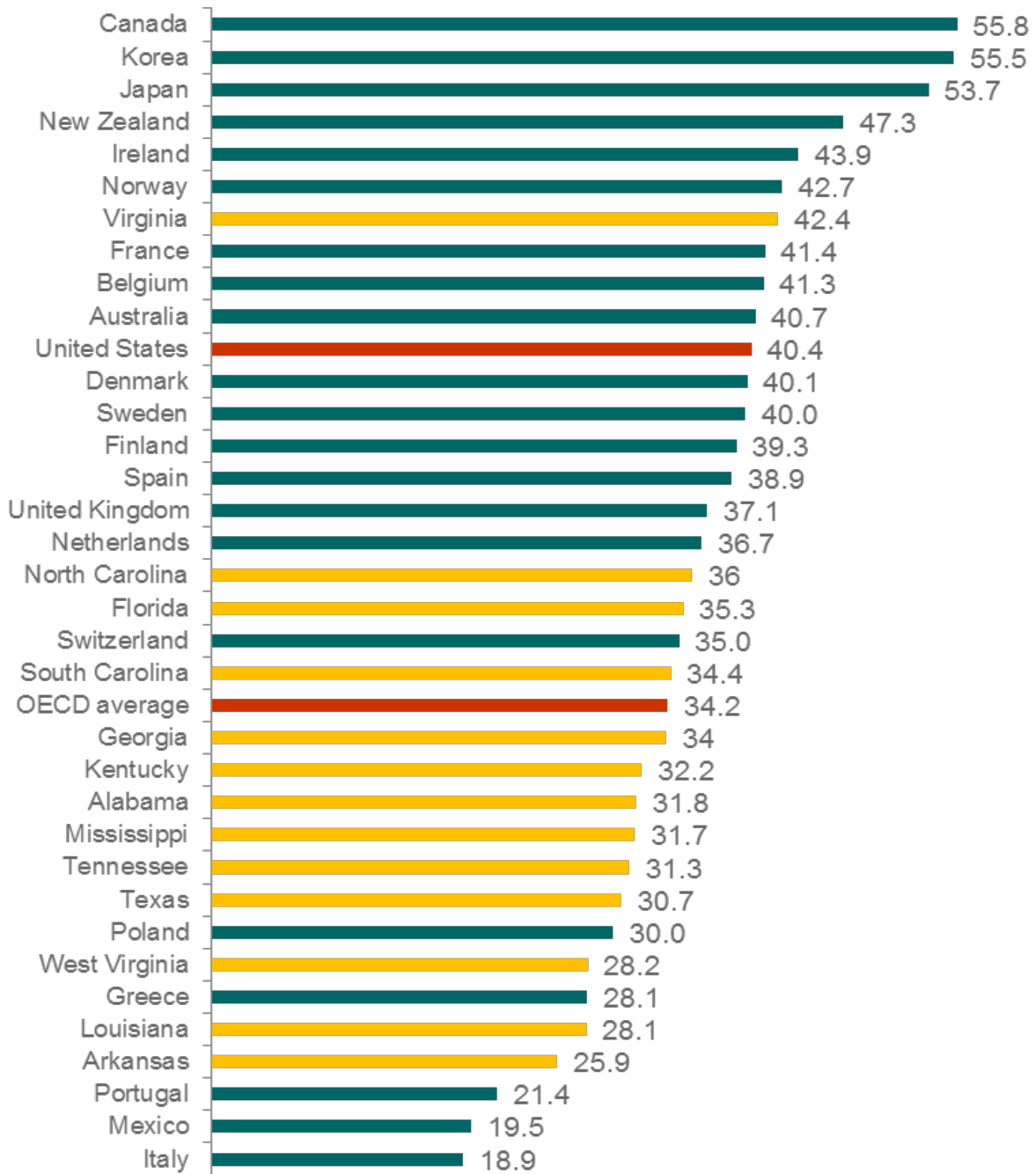
A Postsecondary Peek at 2018

Share of Total Jobs Within State Requiring Postsecondary Education in 2018



Source: Georgetown University's Center on Education and the Workforce

Percentage of Young Adult Degree Attainment*



Sources: *OECD and U.S. Census Bureau, American Community Survey; compiled by MDC*

*OECD country-level data is for 2008, while ACS state-level data is for 2009

Percentage of Population 25 and Over with an Associate Degree or Higher by Race/Ethnicity, 2009

| State | White | African American | Hispanic |
|----------------|--------------|------------------|--------------|
| Alabama | 31.5% | 21.6% | 15.6% |
| Arkansas | 26.7% | 17.6% | 10.6% |
| Florida | 36.6% | 23.6% | 28.4% |
| Georgia | 38.3% | 25.8% | 17.4% |
| Kentucky | 27.9% | 21.5% | 14.6% |
| Louisiana | 30.2% | 16.9% | 22.3% |
| Mississippi | 31.3% | 18.4% | 15.8% |
| North Carolina | 39.0% | 25.5% | 15.9% |
| South Carolina | 37.7% | 20.4% | 18.3% |
| Tennessee | 30.5% | 21.9% | 16.8% |
| Texas | 40.9% | 25.5% | 15.3% |
| Virginia | 44.2% | 24.7% | 26.9% |
| West Virginia | 23.1% | 19.7% | 23.7% |
| U.S. | 39.1% | 24.9% | 17.9% |

Source: U.S. Census Bureau, American Community Survey

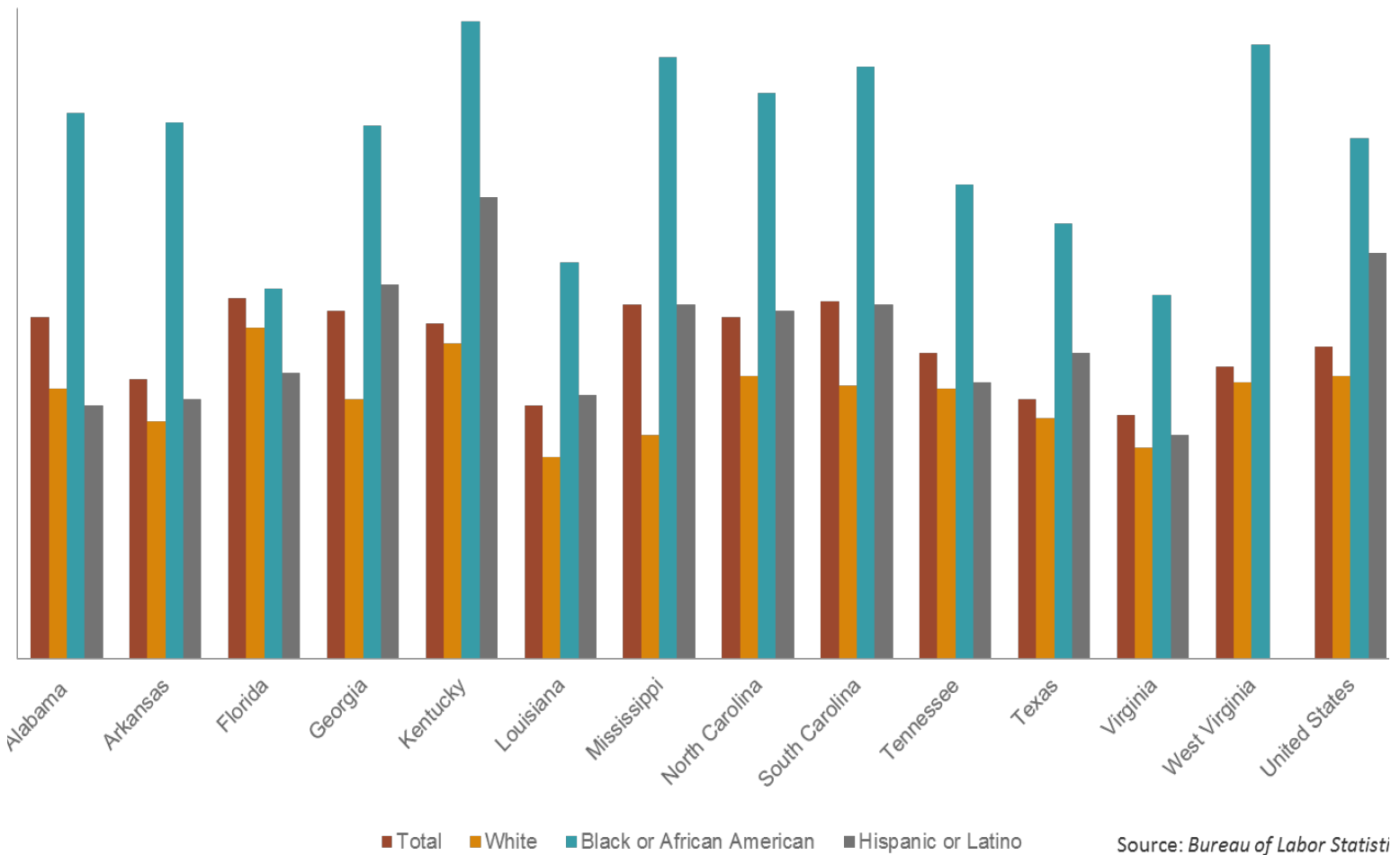
Southern Unemployment Rates July 2012, Seasonally Adjusted

| | |
|----------------------|-------------|
| Virginia | 5.9% |
| Texas | 7.2% |
| Arkansas | 7.3% |
| West Virginia | 7.4% |
| Louisiana | 7.6% |
| Alabama | 8.3% |
| Kentucky | 8.3% |
| United States | 8.3% |
| Tennessee | 8.4% |
| Florida | 8.8% |
| Mississippi | 9.1% |
| Georgia | 9.3% |
| North Carolina | 9.6% |
| South Carolina | 9.6% |

Source: Bureau of Labor Statistics

Southern Unemployment

2010 Average Unemployment Status by Race, Hispanic or Latino Ethnicity



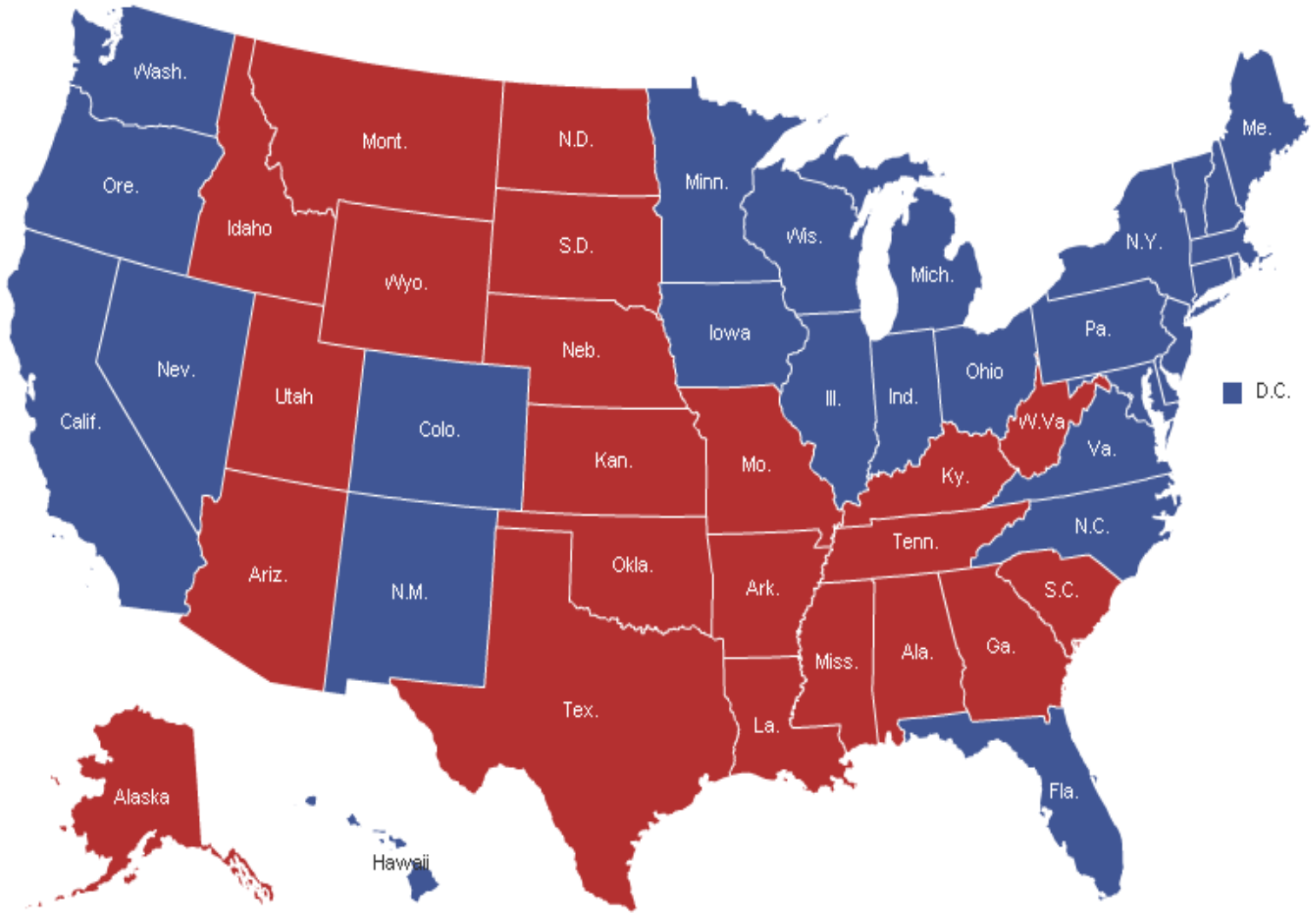
Source: MDC

Unemployment Rate by Educational Attainment Level, 25-64 Years Old

| State | Less than High School | High School Graduate | Some college or associate's degree | Bachelor's degree or higher |
|----------------|-----------------------|----------------------|------------------------------------|-----------------------------|
| Alabama | 20.8% | 10.6% | 8.1% | 3.6% |
| Arkansas | 12.6% | 8.9% | 7.6% | 3.0% |
| Florida | 18.3% | 13.4% | 9.7% | 6.0% |
| Georgia | 17.5% | 11.5% | 9.4% | 5.2% |
| Kentucky | 16.2% | 10.5% | 8.2% | 3.8% |
| Louisiana | 13.8% | 7.9% | 5.6% | 3.2% |
| Mississippi | 18.2% | 9.4% | 7.1% | 3.4% |
| North Carolina | 17.5% | 12.0% | 9.4% | 4.2% |
| South Carolina | 22.4% | 12.0% | 9.1% | 4.9% |
| Tennessee | 19.6% | 12.2% | 8.4% | 3.6% |
| Texas | 10.0% | 8.5% | 6.5% | 3.8% |
| Virginia | 13.0% | 7.5% | 5.4% | 3.2% |
| West Virginia | 13.4% | 6.3% | 6.0% | 3.2% |
| United States | 15.2% | 10.6% | 8.3% | 4.5% |

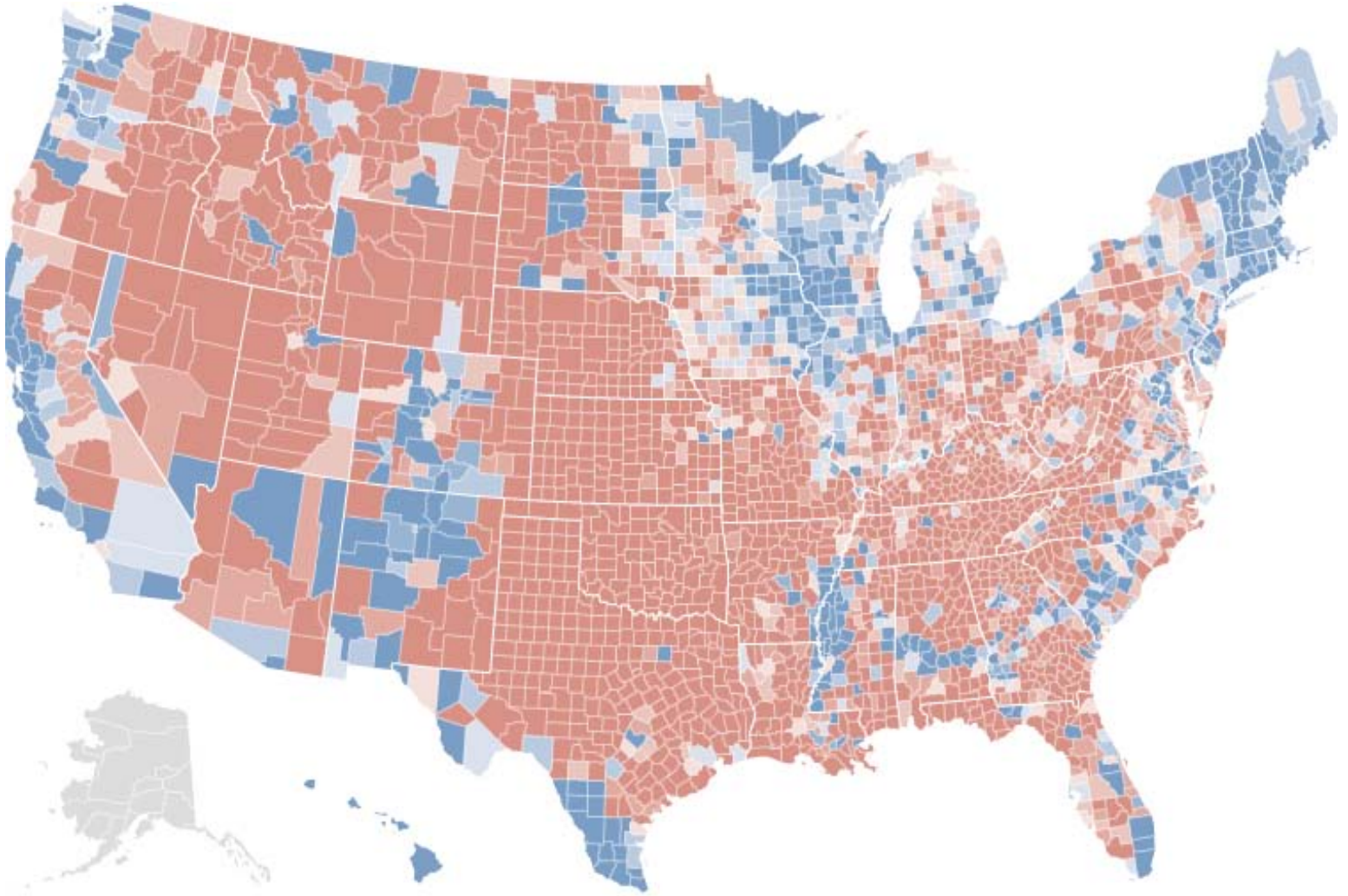
Source: U.S. Census Bureau, 2009 American Community Survey

2008 Election Results by State



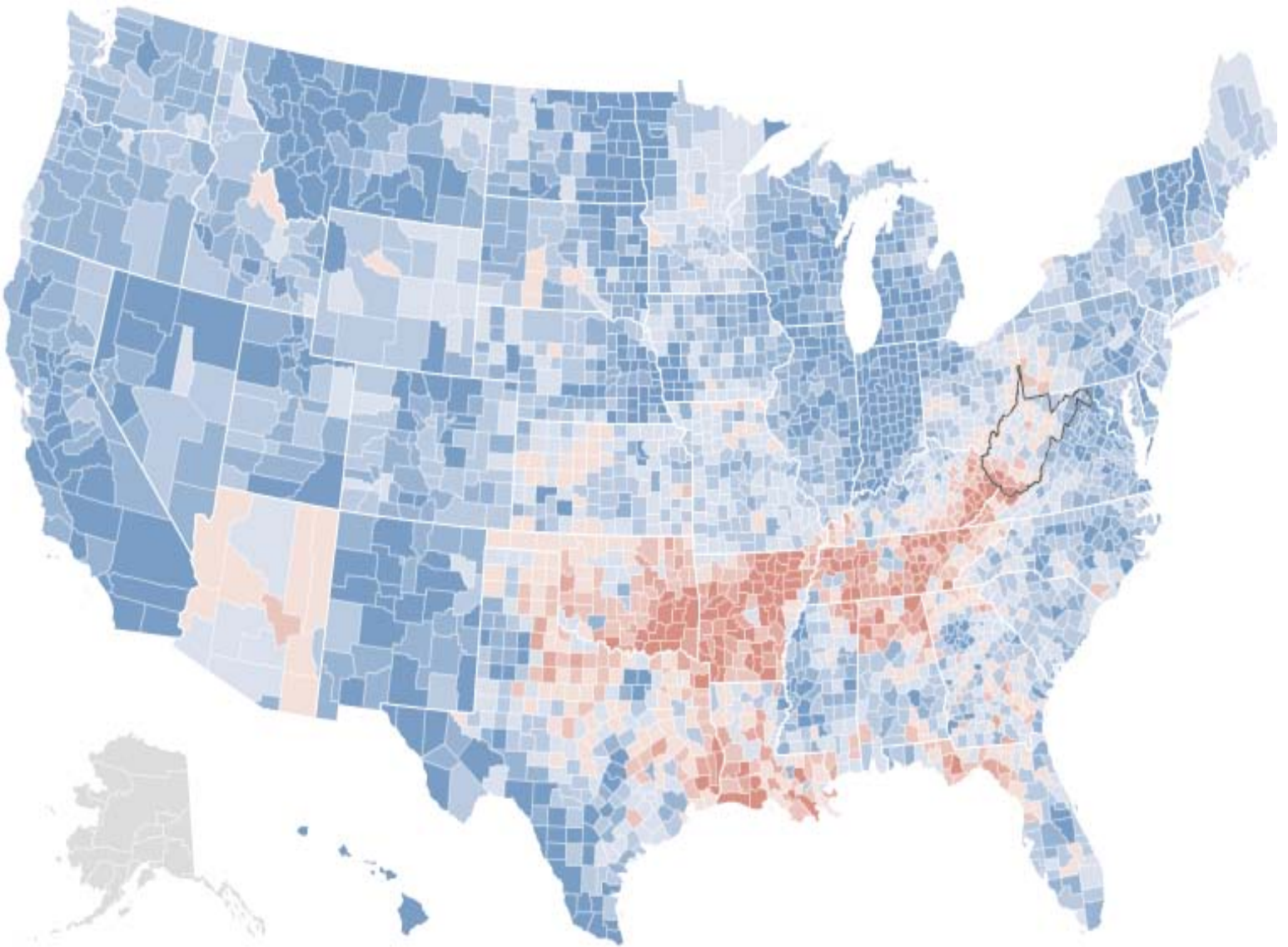
Source: New York Times

2008 Election Results by County



Source: New York Times

A Shifting Electorate

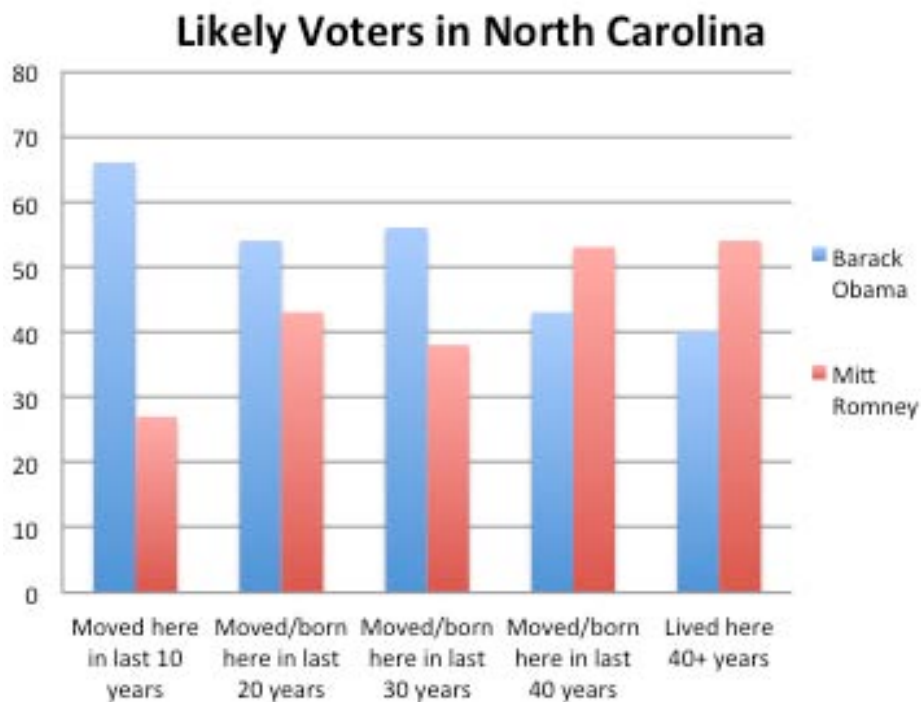
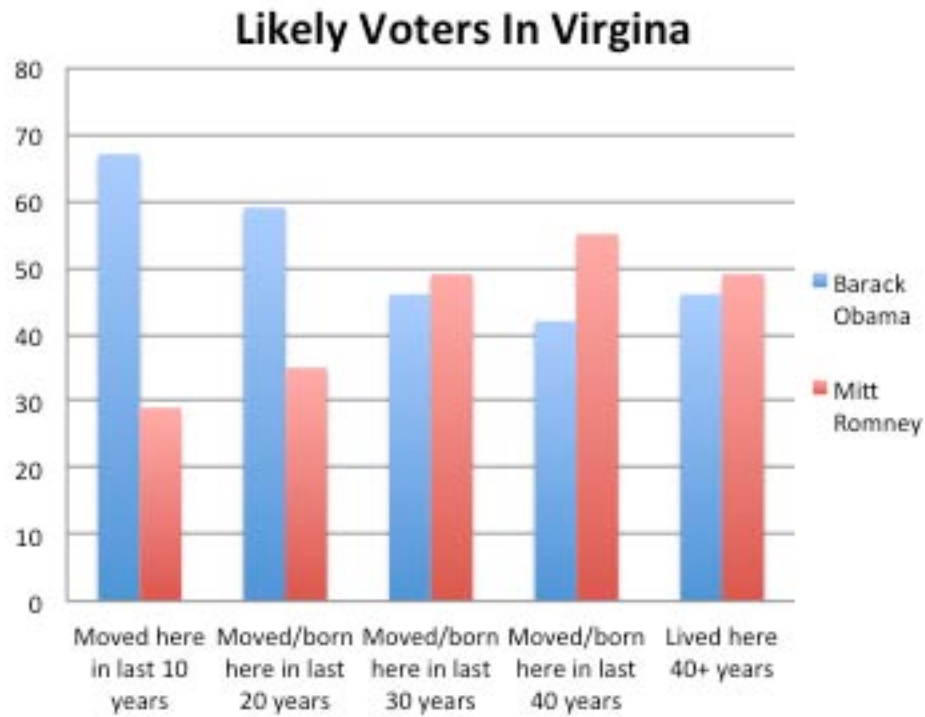


Source: New York Times

Republican Dominance

| | Governors | Senate Dem | Senate Rep | Senate Total | House Dem | House Rep | House Total | Senate Dem | Senate Rep | House Dem | House Rep | House Total |
|----------------|-----------|------------|------------|--------------|-----------|-----------|-------------|------------|------------|-----------|-----------|-------------|
| Alabama | R | 12 | 22 | 35* | 40 | 65 | 105 | 0 | 2 | 1 | 6 | 7 |
| Arkansas | D | 20 | 15 | 35 | 55 | 45 | 100 | 1 | 1 | 1 | 3 | 4 |
| Florida | R | 12 | 28 | 40 | 39 | 81 | 120 | 1 | 1 | 6 | 19 | 25 |
| Georgia | R | 20 | 36 | 56 | 63 | 115 | 180* | 0 | 2 | 5 | 8 | 13 |
| Kentucky | D | 15 | 22 | 38* | 59 | 41 | 100 | 0 | 2 | 2 | 4 | 6 |
| Louisiana | R | 21 | 24 | 39 | 45 | 58 | 105* | 1 | 1 | 1 | 6 | 7 |
| Mississippi | R | 19 | 31 | 52 | 58 | 64 | 122 | 0 | 2 | 1 | 3 | 4 |
| North Carolina | D | 19 | 27 | 50 | 52 | 67 | 120 | 1 | 1 | 7 | 6 | 13 |
| South Carolina | R | 19 | 20 | 46 | 48 | 75 | 124* | 0 | 2 | 1 | 5 | 6 |
| Tennessee | R | 13 | 20 | 33 | 34 | 64 | 99* | 0 | 2 | 2 | 7 | 9 |
| Texas | R | 12 | 19 | 31 | 49 | 67 | 150 | 0 | 2 | 9 | 23 | 32 |
| Virginia | R | 20 | 20 | 40 | 32 | 75 | 100* | 2 | 0 | 3 | 8 | 11 |
| West Virginia | D | 28 | 6 | 34 | 65 | 64 | 100 | 2 | 0 | 1 | 2 | 3 |
| Total | 9R, 3D | 226 | 301 | 456 | 639 | 878 | 917 | 8 | 18 | 40 | 100 | 140 |

Obama Popular with Newcomers



Source: Public Policy Polling